

The Family and Tax Sections of the Palo Alto Area Bar Association present:

Divorce and Taxes

Three tax experts will discuss best practices and emerging trends in spousal and dependent support agreements, cohabitation issues and joint returns, the Kiddie Tax, innocent spouse elections, attorney's fees, the division of property and business interests, and retirement account issues. This presentation will be particularly relevant to family lawyers, tax lawyers, estate planners, fiduciaries, accountants, and other advisors who may represent clients in divorce.

Speakers: Roger Royse, Jason Crowley, and Hal Friedman

When: September 11, 2012, 12:00 PM – 1:00 PM

Where: Royse Law Firm, PC, 1717 Embarcadero Rd, Palo Alto, CA 94303

Register Online: <https://www.123signup.com/event?id=spkgk>

Roger Royse has practiced tax and corporate law since 1984. Roger is the founder of Royse Law Firm, PC, a business and tax law firm with offices in Northern and Southern California (www.royselaw.com). Roger is widely published on technical tax topics, is a regular speaker for the California CPA Education Foundation and has been an adjunct Professor of Taxation (Property Transactions and International Taxation) for Golden Gate University.

Jason Crowley is a founding partner at Divorce Capital Planning, LLC, which specializes in divorce financial planning and analysis for high-asset dissolutions. He provides guidance, education, support and analysis on complex financial issues to help clients navigate the transition of divorce. Jason is a Certified Financial Planner, Certified Divorce Financial Analyst, and Level III candidate for the Chartered Financial Analyst (CFA) designation. He graduated summa cum laude with a bachelor's degree in Business Economics and Accounting from the University of California, Santa Barbara.

Hal Friedman was a Director with Greenstein, Rogoff, Olsen & Co., LLP, a regional CPA firm, for 16 years prior to becoming a Partner in 2007. For the past 30 years, Hal has been working as a tax professional and lawyer serving the greater Palo Alto area. His practice experience spans all areas of taxation, including closely held corporations and their shareholders, individuals, expatriates and nonresident aliens, and professional practices. Hal holds a bachelor's degree in accounting from Pennsylvania State University and a Juris Doctor from Stanford Law School.

RSVP to PAABA:

405 Sherman Avenue, Palo Alto, CA 94306

OR call (650) 326-8322 OR

email info@paaba.org

NAME/FIRM: _____

ADDRESS: _____

PHONE NUMBER: _____

EMAIL: _____

TOTAL ENCLOSED:

___ \$35 for Members

___ \$45 for Non-Members

___ \$10 for MCLE

CREDIT CARD: Type _____

Number _____ Code _____

Exp Date _____ Billing Zip: _____

*The Palo Alto Area Bar Association is a State Bar of California MCLE approved provider and certifies that this activity has been approved for MCLE credit by the State Bar of California in the amount of one hour.